

RESOURCE ENERGY SOLUTIONS, LLC

EXHIBIT F

BANKRUPTCY DISCLOSURE

Neither the Applicant nor its affiliate interests has filed bankruptcy in the past 24 months.

RESOURCE ENERGY SOLUTIONS, LLC

EXHIBIT G

RELEVANT RETAIL EXPERIENCE OF EACH PRINICPAL OFFICER RESPONSIBLE FOR DELAWARE OPERATIONS

Steven Schluskel, President of the company, has extensive knowledge of commercial real estate and retail space having spent 25 years providing services in such areas. He has intricate knowledge of commercial real estate operations and the role energy costs play in such operations. He has advised large retail chains on industry leading energy management solutions in many parts of the country, and he is one of the leading proponents for the deployment of solar energy systems and fuel cell technology in commercial real estate in order to reduce and control energy costs and minimize damage to the environment.

Steven is the founder and former president of International Environmental Management, Inc. (IEM) which provides waste and recycling management services across the nation to over 500 regional shopping centers and their more than 45,000 tenants. Steven founded IEM in 1992 and guided IEM through the sale of the company in 2006 to Oakleaf Global Holdings, Inc. (OGHI), a portfolio company of the charterhouse Group, a private equity firm. He served on the Board of Directors of OGHI during a period of rapid growth for OGHI in its sales and profitability as well as a period during which OGHI introduced new services and products for the waste management industry.

Steven continued to serve on the Board of OGHI until its sale in 2007 to an affiliate of New Mountain Capital for \$655,000,000. At the time of the sale, OGHI had consolidated revenues of approximately \$600,000,000 per year. IEM's operating results comprised a substantial portion of OGHI's overall earnings.

Prior to starting OEM, Steven was a commercial real estate broker with Edward S. Gordon Co. Steven has an undergraduate degree in Management and an MBA in Finance, both from New York University.

Scott Reinstein, Chief Executive Officer of the company, was formerly Vice President National Operations in charge of energy for all 40,000,000 square feet of commercial space owned by the Westfield Group where he worked for nearly two decades. In his role, he bought energy nationally for years and was responsible for development and implementation of a company-wide energy procurement and management plan that was extremely successful in controlling costs for Westfield Group and directed all components of a shopping center expansion project most notably a \$500,000,000 expansion in Los Angeles which was completed under budget and ahead of schedule. His responsibilities included entitlement, planning budgeting and full oversight of project management, construction, leasing, design and marketing. Scott has lectured on energy procurement and management in the real estate industry and is one of the leading experts in the nation based on his achievements at Westfield Group and in energy procurement for the shopping center and retail industries. Customers of the company will have Scott's ability to do the same for them as he did for Westfield Group: help them to design and implement energy plans that will save money on procurement and usage.

Scott is a U.S. Navy veteran who served nearly four years with the armed services.

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EXHIBIT G

RELEVANT RETAIL EXPERIENCE OF EACH PRINCIPAL OFFICER RESPONSIBLE FOR DELAWARE OPERATIONS

-Continued -

Richard Plutzer, Secretary, Treasurer and Chief Financial Officer of the company, is a CPA and attorney. He handles all legal, financial and tax aspects of the operations of the company. He interacts also with state and local governmental agencies on regulatory matters impacting the company's development activities. He is the founder and past-Chairman of the Energy Committee of the Commerce and Industry Association of New Jersey (CIANJ), and he has lectured numerous times on energy management and procurement issues and subjects including the impact of the Energy Master Plan proposed by then-Governor John Corzine on renewable energy and the cost of electricity in that state. Richard has authored articles for Commerce magazine, the Publication of CIANJ, and GoveSt.com on the use of solar energy in commercial real estate. He has published articles on both demand response and renewable energy and together with Scott Reinstein has worked on articles regarding the design and development of long-term strategic energy procurement for commercial real estate owners. Richard has approximately 25 years of involvement with the commercial real estate industry in various levels of operations.

Richard served previously as Chief Financial Officer and General Counsel of IEM. As one of the former shareholders of IEM, he teamed with Steven Schluskel in the negotiations for the sale of IEM in 2006 and was responsible for all aspects of the tax, legal and financial due diligence process leading up to the sale. As Chief Financial Officer, Richard reorganized and leveraged the resources of the Finance Department to significantly increase the profitability and value of the company. He was also responsible for all financial and tax reporting for the company including reporting and tax compliance as required for the 45 states in which IEM conducted its operations. As General counsel he was responsible for virtually all contracts to which IEM was a party and was involved in extensive contract negotiations and corporate governance matters. His background includes roles serving as an attorney and certified public accountant at Ernest & Young and other leading firms.

Richard graduated from Washington University in St. Louis and Boston College Law School.

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EXHIBIT H

LIST OF STATES WITH PENDING ELECTRIC BROKER APPLICATIONS

Connecticut

District of Columbia

Illinois

Massachusetts

Maryland

Maine

New Jersey

New York

Ohio

Pennsylvania

Rhode Island

Virginia

LIST OF STATES IN WHICH APPLICANT HAS RECEIVED AUTHORITY TO SELL/BROKER SERVICES BUT IS NOT CURRENTLY PROVIDING SERVICES

New Hampshire

Oregon

LIST OF STATES OR FEDERAL JURISDICTIONS IN WHICH APPLICANT OR ITS AFFILIATE INTERESTS HAS BEEN DENIED APPROVAL AND/OR HAD AUTHORITY REVOKED

None as of the date of submission of this application.

LIST OF STATES OR FEDERAL JURISDICTIONS IN WHICH THE APPLICANT OR ANY OF ITS AFFILIATED INTERESTS HAS BEEN FOUND TO BE IN VIOLATION OF A STATE'S LAWS, RULES OR REGULATIONS

None as of the date of submission of this application.

Energy Procurement

It's always good to have options, and when options exist for buying energy within deregulated markets, why should you settle for a fixed off-the-shelf energy product? Every owner should want to customize an energy procurement product which allows for a certain level of price assurance.

At the same time, energy procurement can be a risky business. Market prices change every day, and property owners must carefully consider both the quantity and timeliness of their energy purchases.

Consider these four risk variables:

Budget Risk

The purchasing strategy could result in costs that exceed budget

Market Risk

Future energy prices could decline to levels below today's market price

Usage Risk

The volume of energy purchased in advance may exceed actual usage

Term Risk

An unanticipated sale or change in the property could precede the expiration of the term of the energy contract

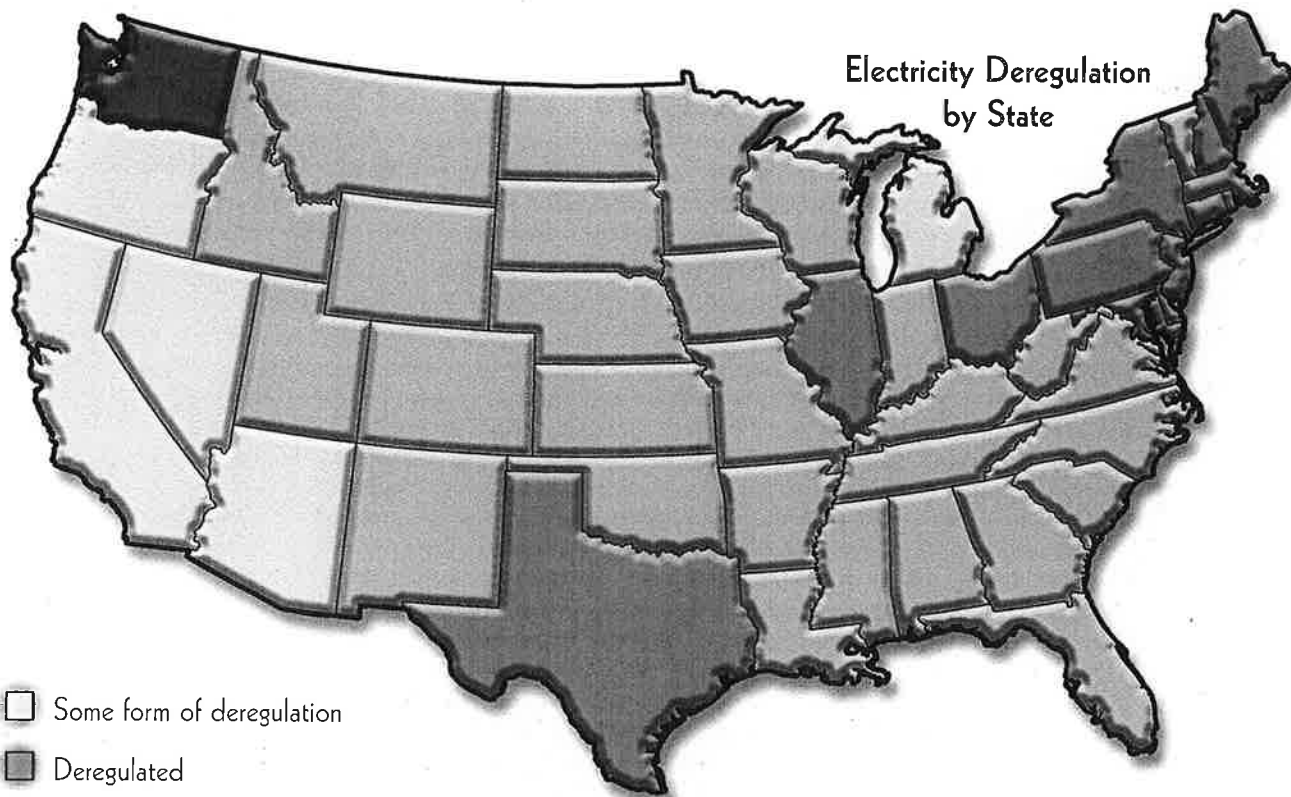
Energy costs represent one of the largest components of expenses for property owners. Without truly understanding the energy industry, owners can easily make poor buying decisions, resulting in unnecessary energy costs down the road. In order to gain the most benefit from energy procurement, owners should have an expert to guide them through the process.

That's where we come in. At Resource Energy Systems, we know the energy industry and the best methods for mitigating our customers' procurement risks. As our customer, you receive our professional direction from the very beginning: we create a customized procurement plan based on the energy consumption patterns and unique characteristics of your property; we assess your risk tolerance profile for utility expense volatility and recommend the appropriate balance between a fixed rate and floating product; we also consider your future ownership plans to ensure that the terms of your purchase agreements are properly aligned with your strategy.

When collecting competitive bids, we at Resource Energy Systems believe in partnering with the best. We only choose highly-recognized, well-established industry leaders in energy supply. When we recommend a supplier, you can be sure that your contract will be quickly and accurately executed without hassles or headaches.

Our commitment does not end there. Even beyond the initial purchase phase, we continue to help you manage your ongoing risk. As your advisor, we constantly monitor the energy market, analyzing current versus historic energy prices as well as industry forecasts for weather and natural gas storage to find the most ideal times to buy.

***We will guide you every step
of the way while keeping
your specific business needs
at the forefront.***



Proven RESULTS:

Real-Life Case Study 1: Energy Procurement Strategy

When it comes to energy procurement, we help customers gain the most value from buying energy in deregulated markets. Recently, one of the nation's largest investment firms sought out Resource Energy Systems to review the electricity supply products it had purchased for properties in its portfolio. We quickly learned that the investment firm had no overall plan with regard to the procurement of energy, resulting in unnecessary costs. Working with the portfolio managers, we created and implemented a comprehensive procurement process for the portfolio which led to lower costs, more budget certainty, and most important, greater risk management. In all, the firm realized approximately \$1.5 million in annual savings compared to their prior arrangement.

